

SANTA CLARA COUNTY SUPERIOR COURT  
BACKGROUND INFORMATION

*Instructions: DO NOT ALTER THIS FORM IN ANY WAY. DO NOT ATTACH ADDITIONAL PAGES.*

Name	Phone	Fax
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Street or P.O. Box	City	Zip Code
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**TODAY'S DATE:**

Check each panel for which you have been accepted:     mediation     neutral evaluation

**1. Describe your education, including degrees and the dates received.**

*A.B. 1967 Cornell University*

*J.D. 1970 New York University School of Law*

**2. Briefly describe the ADR training you have received. For each training, give the trainer's name, the dates attended, and the total hours.** *-ADR Applications, Advanced Mediation Training, 10/24/96-10/25/96, 13 hours; National Academy of Arbitrators, Business End of Mediation, Comparative Decision Making, Calculating Emotional Distress and Punitive Damages, Ethics of Disclosure, 3/30/96, 6.25 hours; AAA Mediation/Arbitration Day (panel member), various topics, 1/12/96, 4 hours; San Francisco Labor & Employment Section (panel member), Interest Arbitration & Mediation, Viable Settlement Agreements, Sexual Harassment Liability, Recent Developments in Labor & Employment Law, 10/30/98, 8.5 hours; National Academy of Arbitrators Annual Conference, 1996-1999, various topics, > 50 hours.*

**3. Describe the subject matter of five disputes for which you have been an ADR provider in the past five years, with the dates. Identify the process and state whether you were a sole- or co-provider.**

*- Los Banos Police Protective Assn. v. City of Los Banos; 8/00, sole mediator, finalize collective bargaining agreement*

*- Fresh Express v. UFCW 10/96; 6/00 & 7/00, sole mediator, finalize collective bargaining agreement*

*- Las Vegas Metro Police Dept. v. Las Vegas Police Assn.; 9/00, sole arbitrator, discharge*

*- Main Playa Partners v. Wheeler; 1/00, sole mediator, landlord/tenant*

*- Garcia v. Edgewater West; 4/00, sole mediator, wrongful termination, sexual harassment*

**4. Check your areas of substantive expertise:**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Banking                                     | <input type="checkbox"/> Health Care                   | <input checked="" type="checkbox"/> Personal Injury |
| <input checked="" type="checkbox"/> Business (Commercial - Contract) | <input type="checkbox"/> Housing                       | <input type="checkbox"/> Probate - Wills            |
| <input type="checkbox"/> Civil Rights                                | <input type="checkbox"/> Intellectual Property         | <input type="checkbox"/> Prof. Negl. (Non-Medical)  |
| <input type="checkbox"/> Construction                                | <input checked="" type="checkbox"/> Insurance          | <input type="checkbox"/> Real Estate                |
| <input type="checkbox"/> Defamation                                  | <input checked="" type="checkbox"/> Labor - Employment | <input type="checkbox"/> Securities                 |
| <input type="checkbox"/> Disabilities                                | <input type="checkbox"/> Landlord/Tenant               | <input type="checkbox"/> Tax                        |
| <input type="checkbox"/> Elder Issues/Abuse                          | <input type="checkbox"/> Medical Malpractice           | <input type="checkbox"/> Other (specify):           |
| <input type="checkbox"/> Environment                                 | <input type="checkbox"/> Neighborhood                  |   |
| <input type="checkbox"/> Family Law                                  | <input checked="" type="checkbox"/> Partnership        |   |

**5. If you are an attorney:**

**A. How many years have you been in active practice? If none, please explain.**

*29 years*

**B. What is or was the nature of your practice?**

*ADR; I am a full time Arbitrator and Mediator.*

**C. What percentage of your practice has been representing plaintiffs 00% defendants 00%**

*N/A*

**D. How many of the following have you completed in the past five years?:**

*Jury trials 0 Court trials 0 Judicial arbitrations; 0*

*N/A*

**6. Is your ADR style facilitative or evaluative/directive?**

*I employ both styles, depending on the nature of the dispute and the personalities involved.*

**7. Describe your fee schedule, including any sliding-scale or pro-bono provisions.**

*\$300.00/hour*

**8. Give any other information that should be considered by parties or counsel.**